

Instructions to Transfer Stock to

Temple Adath Israel
124 North Ashland Avenue
Lexington, KY 40502
(859) 269-2979

Donors can instruct their financial institution to transfer securities electronically via "DTC" to the Adath Israel Congregation at:

VANGUARD BROKERAGE SERVICES
DTC Number: 0062
For the Benefit of: Adath Israel Congregation
Brokerage number: 84537925

Please fill out the information below and send a copy to Laura Creamer, Temple Administrator, at laura@lextai.org or mail to the address above. Please print.

Date: _____

Donor name: _____

Donor Address: _____ Phone: () _____

Donor Brokerage Firm: _____

Stock name: _____ Stock symbol: _____ Shares: _____

A contact name and number at your brokerage firm. This can be helpful if there is a problem with the transfer.

Check the applicable box(es):

- _____ percent of my gift may be used at the discretion of the TAI Board of Directors.
- _____ percent of my gift must be used for _____.
- This stock is to be applied against my outstanding pledge for membership year/s. Check all that applies.

2019-2020

2020-2021

2021-2022